

Phoenix, AZ

Advanced industries employ

152,920

full-time workers. (2013)

These direct jobs supports an additional

122,340

indirect jobs in other industries in
the region.

Advanced industries produce

\$28.6

billion dollars in output in the region.
(2013, 2005 Chained)

Advanced industries pay, on average

\$91,960

dollars per year (2013).

Advanced industries directly
account for

8.3%

of all jobs in the region.

This employment share is

#50

among all large metros.

This accounts for

15.2%

of all output in the region (2013).

This compares to average pay of

\$49,800

for all industries (2013).

Advanced industry annual average growth, 2010-2013

JOBS

2.9%

2.7%

Phoenix, AZ

U.S.

OUTPUT

4.6%

3.8%

Phoenix, AZ

U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

SEE THE INTERACTIVE

www.brookings.edu/advancedindustries

FOLLOW US ON TWITTER

@BrookingsMetro | @MarkMuro1 | #AdvIndustries

DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Phoenix, AZ

Twenty-Five Largest Advanced Industries (2013)

There are 8 advanced industries in Phoenix, AZ with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
3344	Semiconductors	22,390	4.62	14.6%	1.9%	16.6%	5.6%
5415	Computer Systems Design	20,460	0.93	13.4%	6.0%	10.5%	6.8%
5413	Architecture & Engineering	18,340	1.05	12.0%	2.3%	7.4%	4.4%
5416	Management Consulting	16,320	1.06	10.7%	1.4%	7.2%	0.4%
3364	Aircraft Products & Parts	14,930	2.32	9.8%	0.8%	9.2%	3.9%
3345	Precision Instruments	10,000	1.96	6.5%	-5.0%	7.0%	-2.5%
5182	Data Processing & Hosting	7,660	2.21	5.0%	24.4%	2.8%	13.4%
2211	Power Generation & Supply	6,110	1.20	4.0%	-1.7%	11.6%	0.8%
6215	Medical and Diagnostic Laboratories	5,120	1.61	3.3%	0.6%	1.7%	1.3%
3399	Misc. Manufacturing	3,720	1.05	2.4%	1.1%	1.3%	4.2%
5172	Wireless Telecom Carriers	3,180	1.60	2.1%	-4.7%	2.4%	0.5%
5417	R&D Services	2,830	0.34	1.8%	15.8%	1.6%	18.6%
2122	Metal Ore Mining	2,330	4.06	1.5%	16.4%	5.0%	13.6%
3363	Motor Vehicle Parts	1,970	0.30	1.3%	12.9%	1.1%	22.9%
5191	Web Search Portals and Internet Publishing	1,890	0.74	1.2%	20.1%	0.8%	12.3%
3254	Pharmaceuticals	1,670	0.47	1.1%	15.5%	2.5%	11.9%
5112	Software Products	1,650	0.43	1.1%	3.0%	2.3%	11.5%
3391	Medical Equipment & Supplies	1,520	0.38	1.0%	6.4%	1.4%	8.6%
3342	Communications Equipment	1,020	0.79	0.7%	0.3%	0.8%	3.8%
3313	Aluminum Products	940	1.23	0.6%	17.8%	0.6%	28.4%
3331	Agri., Constr., Mining Machinery	820	0.25	0.5%	8.2%	0.4%	7.8%
3332	Industrial Machinery	810	0.59	0.5%	6.5%	0.4%	10.4%
3333	Commercial & Service Machinery	770	0.68	0.5%	-14.4%	0.4%	-12.3%
5179	Other telecommunications	720	0.66	0.5%	13.9%	0.7%	18.7%
3315	Foundries	620	0.38	0.4%	-13.7%	0.4%	14.9%
Advanced industries manufacturing		65,820	0.93	43.0%	0.7%	45.5%	4.0%
Advanced industries energy		8,470	1.03	5.5%	2.2%	16.5%	4.0%
Advanced industries services		78,630	0.98	51.4%	5.0%	37.9%	5.7%
ADVANCED INDUSTRIES TOTAL		152,920	0.96	100.0%	2.9%	100.0%	4.6%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.